

August 25, 2023

IN THE MATTER OF THE BANKRUPTCY OF IMAGIA CANEXIA HEALTH INC. OF THE CITY OF VANCOUVER IN THE PROVINCE OF BRITISH COLUMBIA

To all known creditors of Imagia Canexia Health Inc.

Enclosed are the following documents:

- Form 68
 - Notice of Bankruptcy, First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - o Creditors Listing; and
- Form 31 & 36
 - o Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation to Huw Parks by email at canexia@fticonsulting.com or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc.

Tom Powell, CIRP, LIT, CPA Senior Managing Director
 District of:
 British Columbia

 Division No.
 03 - Vancouver

 Court No.
 11-2977381

 Estate No.
 11-2977381

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original Amended

In the Matter of the Bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia

Take notice that:

- 1. Imagia Canexia Health Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Imagia Canexia Health Inc.) on the 21st day of August 2023 and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 7th day of September 2023 at 10:00 AM at via telephone conference at, https://www.microsoft.com/microsoft-teams/join-a-meeting; Meeting ID:298 506 883 622; Passcode: 62zk4d or +1 604-901-0764 or (866) 840-8976, Guest Passcode: 434 669 598#.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 23rd day of August 2023.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee Per:

Thomas Powell - Licensed Insolvency Trustee

1450 – 701 W. Georgia Vancouver BC V7Y 1B6 Phone: (866) 845-8924

District	of:
District	

Court No. Estate No.

British	Colu	umbia
03 - V-	-	

X Original

Amended

- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of August 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn

LIABILITIES		ASSETS	
(as stated and estimated by the officer)		(as stated and estimated by the officer)	
Unsecured creditors as per list "A"	2.00	1. Inventory	0.00
Balance of secured claims as per list "B"	3,099,999.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	3,100,001.00	3. Accounts receivable and other receivables, as per list "E"	
	0,100,001.00	Good 0.00	
Secured creditors as per list "B"	1.00	Doubtful	
Preferred creditors as per list "C"	0.00	Bad 0.00	
		Estimated to produce	0.00
Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
estimated to be reclaimable for		Deposits in financial institutions	0.00
Total liabilities	3,100,002.00	6. Cash	7,511.00
Surplus	NIL	7. Livestock	0.00
-	IVIL	8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list *G*	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	5.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	7,516.00
		Deficiency	3,092,486.00

I, James Lumsdaine, of the city of Hong Kong, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of August 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the city of Hong Kong, on this 17th day of August 2023.

> TIMOTHY J. HANCOCK Notary Public 7th Floor, Ruttonjee House 11 Duddell Street, Central Hong Kong



British Columbia 03 - Vancouver

FORM 78 - Continued

In the Matter of the Bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia

List "A"
Unsecured Creditors

Imagia Canexia Health Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
	Anne-Marie Guertin	58, Av. Beverly Mont-Royal QC H2P 1K4	1.00	0.00	1.00
2	Geralyn Ochab	400 Bethune Drive North Gravenhurst ON P1P 1B8	1.00	0.00	1.00
3	PacBridge Capital Partners (HK) Limited	2707 AXA Southside, 38 Wong Chuk Hang Road Hong Kong	0.00	3,099,999.00	3,099,999.00
Marie Const		Total:	2.00	3,099,999.00	3,100,001.00

17-Aug-2023 Date June Lumdaine

British Columbia 03 - Vancouver

FORM 78 - Continued

In the Matter of the Bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia

List "B"

Secured Creditors

Imagia Canexia Health Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
10000000	PacBridge Capital Partners (HK) Limited	2707 AXA Southside, 38 Wong Chuk Hang Road Hong Kong	FEET OF THE CONTRACT OF STREET, THE STREET, THE CONTRACT OF STREET, THE CONTRACT OF STREET, THE CONTRACT OF STREET, THE CONTRA	Other - PacBridge Capital Partners (HK) Limited Security		1.00		3,099,999.00
		Total:	3,100,000.00			1.00	0.00	3,099,999.00

17-Aug-2023

Date

British Columbia 03 - Vancouver

FORM 78 - Continued

In the Matter of the Bankruptcy of
Imagia Canexia Health Inc.
of the city of Vancouver, in the municipality of Vancouver
in the Province of British Columbia
List "C"
Preferred Creditors for Wages, Rent, etc.

Imagia Canexia Health Inc

15012			Imagia Carexia Health IIIC.				
No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

17-Aug-2023

Date

British Columbia 03 - Vancouver

FORM 78 - Continued

In the Matter of the Bankruptcy of
Imagia Canexia Health Inc.
of the city of Vancouver, in the municipality of Vancouver
in the Province of British Columbia
List *D*
Contingent or Other Liabilities

Imagia Canexia Health Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
	Total:			0.00		

17-Aug-2023

Date

James Lymertaine

British Columbia 03 - Vancouver

FORM 78 - Continued

In the Matter of the Bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia List "E"

Debts Due to the Bankrupt

Imagia Canexia Health Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
		Politica	Total:	0.00 0.00 0.00			0.00	

17-Aug-2023

Date

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British Columbia 03 - Vancouver

FORM 78 - Continued

In the Matter of the Bankruptcy of Imagia Canexia Health Inc.
of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Imagia Canexia Health Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

17-Aug-2023

Date

District of: Division No. British Columbia 03 - Vancouver

Court No.
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia

List "G"

Real Property or Immovables Owned by Bankrupt

Imagia Canexia Health Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
		Total:	0.00		0.00

17-Aug-2023

Date

James Lumstaina

British Columbia 03 - Vancouver

FORM 78 - Concluded

In the Matter of the Bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia

List "H" Property

Imagia Canexia Health Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		a filtress.	0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	7,511.00	7,511.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
(m) Other		Intercompany receivable - Imagia	5,218,606.00	1.00
		Intercompany receivable - Canexia	10,498,814.00	1.00
		Prepaid expenses	47,776.00	0.00
		Investment in Subsidiary - Canexia	42,550,529.00	1.00
		Investment in Subsidiary - Imagia	52,724,948.00	1.00
		Accounts Receivable	6,824.00	0.00
		PacBridge Capital Partners (HK) Limited Security	1.00	1.00
			Total:	7,516.00

17-Aug-2023	
Date	

Court No.

File No.

In the Matter of the Bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia

Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

1450 – 701 W. Georgia Vancouver BC V7Y 1B6 Phone: (604) 757-6108

FTI Consulting Canada Inc. 1450 – 701 W. Georgia Vancouver BC V7Y 1B6 Phone: (866) 845-8924

E-mail: canexia@fticonsulting.com

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2977381
Estate No. 11-2977381

FORM 31 Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Imagia Canexia Health Inc.
of the city of Vancouver, in the municipality of Vancouver
in the Province of British Columbia

	in the Province of British Columbia
All notices of	or correspondence regarding this claim must be forwarded to the following address:
In the	e matter of the bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver in the Province of British Columbia and the claim of
province of	, creditor. I,, do hereby certify: in the
1. T creditor).	hat I am a creditor of the above named debtor (or I am (position/title) of,
2. Th	nat I have knowledge of all the circumstances connected with the claim referred to below.
\$	hat the debtor was, at the date of bankruptcy, namely the 21st day of August 2023, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any ms to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in the claim.)
4. (C	heck and complete appropriate category.)
	A. UNSECURED CLAIM OF \$
	(other than as a customer contemplated by Section 262 of the Act)
T	That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
	Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
Tł	nat I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
	C. SECURED CLAIM OF \$
(6	nat in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: Sive full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
Th	nat I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$

(Attach a copy of sales agreement and delivery receipts.)

British Columbia District of Division No. 03 - Vancouver 11-2977381 Court No. Estate No. 11-2977381

FORM 31 --- Concluded

In the Matter of the Bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia

	E. CLAIM BY WAGE EARNEI	R OF \$		
	That I hereby make a claim ur	nder subsection 81.3(8) of the Ac	t in the amount of \$,	
	That I hereby make a claim ur	nder subsection 81.4(8) of the Ac	t in the amount of \$,	
	F. CLAIM BY EMPLOYEE FO	R UNPAID AMOUNT REGARDII	NG PENSION PLAN OF \$	
	That I hereby make a claim ur	nder subsection 81.5 of the Act in	the amount of \$,	
	That I hereby make a claim ur	nder subsection 81.6 of the Act in	the amount of \$,	
	G. CLAIM AGAINST DIRECT	OR \$		
Th	on be completed when a proposal part I hereby make a claim under suffice full particulars of the claim, inc	ubsection 50(13) of the Act, partic	culars of which are as follows:	
	H. CLAIM OF A CUSTOMER (OF A BANKRUPT SECURITIES F	FIRM \$	
	nat I hereby make a claim as a cus Give full particulars of the claim, inc		ated by section 262 of the Act, part	iculars of which are as follows:
			not) (or the above-named cr e not/has not) dealt with the debtor	editor(is/is not)) related to the in a non-arm's-length manner.
within the and the de immediately transfers at	meaning of subsection 2(1) of ebtor are related within the me y before the date of the initial undervalue.)	the Act that I have been priv aning of section 4 of the Act bankruptcy event within the	y to or a party to with the deb or were not dealing with each	e allowed to, and the transfers at undervalue tor within the three months (or, if the creditor other at arm's length, within the 12 months) Act: (Provide details of payments, credits and
7. (A _l	pplicable only in the case of the ba	inkruptcy of an individual.)		
		e Act, I request to be informed, pu	to redetermine whether or not the ursuant to paragraph 68(4) of the A	·
	I request that a copy of the report 170(1) of the Act be sent to the a		e bankrupt's application for dischar	ge pursuant to subsection
Dated at		, this	day of	
			-	
	Witness			Creditor
			Phone Number:	
			Fax Number :	
			E-mail Address	:
NOTE:	If an affidavit is attached, it must have been made he	store a person qualified to take affidavite		

NOTE:

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

WARNINGS:

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2977381
Estate No. 11-2977381

E-mail: canexia@fticonsulting.com

FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of Imagia Canexia Health Inc. of the city of Vancouver, in the municipality of Vancouver in the Province of British Columbia

l,	, of	, a creditor in the above matter, hereby
		, to be of dividends, (with or without)
power to appoint another prox		(with or without)
D		
Dated at	, this	, day of
Witness		Individual Creditor
Witness		Name of Corporate Creditor
		Name of corporate croaner
		Per
		Name and Title of Signing Officer
Return To:		
FTI Consulting Canada Inc	Licensed Insolvency Trustee	
1450 – 701 W. Georgia		
Vancouver BC V7Y 1B6		

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The <u>signature of a witness</u> is required.
- The document must be signed by the individual completing the declaration.
- <u>Provide the complete address</u> where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax or by other electronic means.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- Quorum is established at a meeting of creditors by at least one creditor with a valid proof of
 claim being in attendance in person, or by any other mode of communication, subject to: the
 practicability and technological capability of the participants, creditors' preference to attend in
 person, and the chair's ability to validate the identity of participating creditors, or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A <u>detailed statement of</u> account must be attached to the proof of claim and marked "Schedule A" and <u>must</u> show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- <u>Paragraph A</u> applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- <u>Paragraph B</u> applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- <u>Paragraph C</u> applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to inventory claims of farmers, fishermen and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- <u>Paragraph E</u> applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- <u>Paragraph G</u> applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- <u>Paragraph H</u> applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

All claimants must indicate whether or not they are related to the debtor, as defined in section 4

of the Act, or dealt with the debtor in a non-arm's-length manner.

PARAGRAPH 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
- (b) <u>within the twelve (12) months preceding</u> the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor <u>were not</u> dealing at arm's length.

-PROXYHOLDER-

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors. The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.